

Saldhar Investments and Trading Company Private Limited

NKM International House, 178 Backbay Reclamation, B C Marg, Mumbai 400 020.

Telephone (022) 22838302 / 22838304 Email: apmaniar@apcotex.com

CIN: U67120MH1979PTC021831 Fax (022) 22838291

269521

Date : 07/09/2016

To,

BSE Limited
Scrip Code: 523694
Department of Listing,
P. J. Towers, Dalal Street,
Mumbai - 400 001

National Stock Exchange of India
Limited
Symbol: APCOTEXIND
Exchange Plaza, Bandra-Kurla
Complex, Bandra (East), Mumbai - 400
051

Dear Sir/Madam,

Sub.: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Amalgamation between Titan Trading and Agencies Limited ("Titan") and Dhumraketu Investments and Trading Company Private Limited ("Dhumraketu") and Trivikram Investments and Trading Company Limited ("Trivikram") and Saldhar Investments and Trading Company Private Limited ("Saldhar") and their respective Shareholders as approved by the Hon'ble High Court of Bombay vide its order dated August 12, 2016, (which became effective on 06th September 2016), 72,96,978 shares of Apcotex Industries Limited [which were earlier held by Dhumraketu (33,43,002 shares) and Trivikram (39,53,976 shares)] have been effectively transferred to and vested in Saldhar.

Subsequent to the said order Saldhar Investments and Trading Company Private Limited holds in aggregate 84,30,066 shares (i.e. 40.65%) shares in Apcotex Industries Limited. Please note that there is no change in the overall Promoter holding, including Persons Acting in Concert.

Please find enclosed the information in the prescribed format. You are requested to take the same on record.

For Saldhar Investments and Trading Company Private Limited

atish chandra
Director
DIN: 00002102
Encl: as above



Saldhar Investments and Trading Company Private Limited

NKM International House, 178 Backbay Reclamation, B C Marg, Mumbai 400 020.

Telephone (022) 22838302 / 22838304 Email: apmaniar@apcotex.com

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Date : 07/09/2016

To,

BSE Limited Scrip Code: 523694 Department of Listing, P. J. Towers, Dalal Street, Mumbai - 400 001	National Stock Exchange of India Limited Symbol: APCOTEXIND Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051
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Sub.: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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For Saldhar Investments and Trading Company Private Limited

Director
DIN: 00002102
Encl: as above



Saldhar Investments and Trading Company Private Limited

NKM International House, 178 Backbay Reclamation, B C Marg, Mumbai 400 020.

Telephone (022) 22838302 / 22838304 Email: apmaniar@apcotex.com

CIN: U67120MH1979PTC021681 Fax (022) 22838291

Date: 07/09/2016

To,
Apcotex Industries Limited
Plot No, 3/1, MIDC Industrial Area,
Taloja, Raigad- 410208
Maharashtra, India

Dear Sir/Madam,

Sub.: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to Amalgamation between Titan Trading and Agencies Limited ("Titan") and Dhumraketu Investments and Trading Company Private Limited ("Dhumraketu") and Trivikram Investments and Trading Company Limited ("Trivikram") and Saldhar Investments and Trading Company Private Limited ("Saldhar") and their respective Shareholders as approved by the Hon'ble High Court of Bombay vide its order dated August 12, 2016 (which became effective on 06th September 2016), 72,96,978 shares of Apcotex Industries Limited [which were earlier held by Dhumraketu (33,43,002 shares) and Trivikram (39,53,976 shares)] have been effectively transferred to and vested in Saldhar.

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Please find enclosed the information in the prescribed format. You are requested to take the same on record.

For Saldhar Investments and Trading Company Private Limited



Director
DIN:00002102

Encl: as above



Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Apcotex Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Saldhar Investments and Trading Company Private Limited (All the existing promoter/promoter group/ PAC remains the same)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,20,05,958	57.89%	57.89%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,20,05,958	57.89%	57.89%
Details of acquisition			
a) Shares carrying voting rights acquired	72,96,978 (Inter se transfer)	35.19%	35.19%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-



d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	72,96,978 (Inter se transfer)	35.19%	35.19%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,20,05,958	57.89%	57.89%
b) VRs otherwise than by equity shares	(Since it is an inter se transfer/acquisition there is no change in post acquisition holding)	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	57.89%	57.89%	57.89%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Pursuant to a Scheme of Amalgamation between Titan Trading and Agencies Limited ("Titan") and Dhumraketu Investments and Trading Company Private Limited ("Dhumraketu") and Trivikram Investments and Trading Company Limited ("Trivikram") and Saldhar Investments and Trading Company Private Limited ("Saldhar"), as approved by the Hon'ble High Court of Judicature at Bombay vide their order dated 12 th August 2016 (which became effective on 06 th September 2016), 72,96,978 shares of Apcotex Industries Limited (which were earlier held by Trivikram and Dhumraketu) have been effectively transferred to and vested		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	06 th September 2016, being the effective date of scheme of amalgamation		



Equity share capital / total voting capital of the TC before the said acquisition	Rs. 10,40,80,175 (including 3,90,255 towards 78,051 shares forfeited at Rs. 5/- each)
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 10,40,80,175 (including 3,90,255 towards 78,051 shares forfeited at Rs. 5/- each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 10,40,80,175 (including 3,90,255 towards 78,051 shares forfeited at Rs. 5/- each)



For Saldhar Investments and Trading Company Private Limited

(Signature)
Atul Choksey
Director
DIN 00002102

Place: Mumbai
Date: 07/09/2016

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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CIN: U67120MH1979PTC021881 Fax (022) 22838291

NO FILE

Date: 07/09/2016

To,

BSE Limited
Scrip Code: 523694
Department of Listing,
P. J. Towers, Dalal Street,
Mumbai - 400 001

CONTENTS NOT VERIFIED

National Stock Exchange of India
Limited
Symbol: APCOTEXIND
Exchange Plaza, Bandra-Kurla
Complex, Bandra (East), Mumbai - 400
051

Dear Sir/Madam,

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Amalgamation between Titan Trading and Agencies Limited ("Titan") and Dhumraketu Investments and Trading Company Private Limited ("Dhumraketu") and Trivikram Investments and Trading Company Limited ("Trivikram") and Saldhar Investments and Trading Company Private Limited ("Saldhar") and their respective Shareholders as approved by the Hon'ble High Court of Bombay vide its order dated August 12, 2016 (which became effective on 06th September 2016), 72,96,978 shares of Apcotex Industries Limited [which were earlier held by Dhumraketu (33,43,002 shares) and Trivikram (39,53,976 shares)] have been effectively transferred to and vested in Saldhar.

Subsequent to the said order Saldhar Investments and Trading Company Private Limited holds in aggregate 84,30,066 shares (i.e. 40.65%) shares in Apcotex Industries Limited. Please note that there is no change in the overall Promoter holding, including Persons Acting in Concert.

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Director
DIN: 00002102



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To, BSE Limited Scrip Code: 523694 Department of Listing, P. J. Towers, Dalal Street, Mumbai - 400 001	National Stock Exchange of India Limited Symbol: APCOTEXIND Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051
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Date: 07/09/2016

To,
Apcotex Industries Limited
Plot No, 3/1, MIDC Industrial Area,
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For Saldhar Investments and Trading Company Private Limited


Director
DIN: 00002102

Encl: as above



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Apcotex Industries Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Saldhar Investments and Trading Company Private Limited</p> <ol style="list-style-type: none"> 1. Atul Champaklal Choksey (Promoter) 2. Parul Atul Choksey (Promoter) 3. Abhiraj Atul Choksey HUF(Promoter) 4. Devanshi Anant Veer Jalan (Promoter) 5. Abhiraj Atul Choksey (Promoter) 6. Trivikram Investments And Trading Company Limited (Promoter) 7. Dhumraketu Investments And Trading Company Private Limited (Promoter) 8. Apeo Enterprises Limited (Promoter) 9. Rita Ashok Parekh (PAC) 10. Amit Champaklal Choksey(PAC) 11. Namrata Amit Choksey (PAC) 12. Ankita Amit Choksey(PAC) 13. Priti Amit Choksey (PAC) 14. Amit Champaklal Choksey HUF (PAC) 15. Biyash Abhiraj Choksey (PAC) 16. Girish Champaklal Choksey (PAC) 17. Ankur Girish Choksey (PAC) 18. Prashant Girish Choksey (PAC) 19. Sunita Girish Choksey (PAC) 20. Devaki Ashok Parekh (PAC) 21. Janaki Ashok Parekh (PAC) 22. Abhiraj Trading And Investment Pvt Ltd (PAC) 23. Bhuvantray Investments And Trading Company Private Limited (PAC) 24. Aquamarine Trading & Investments Private Limited(PAC) 25. Gauriputra Investments And Trading Company Private Limited (PAC) 26. Hmp Minerals Private Limited (PAC) 27. Forest Hills Trading And Investment P Ltd (PAC) 28. Haridwar Trading And Investments Pvt Ltd (PAC) 29. Choksey Chemicals Private Ltd (PAC)
Whether the acquirer belongs to Promoter/Promoter group	Yes



Name of the Target Company (TC)	Apcotex Industries Limited		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows***	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<p>Before the acquisition under consideration, holding of :</p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</p> <p>e) Total (a+b+c+d)</p>	As per Annexure I		
<p>Details of acquisition/sale</p> <p>a) Shares carrying voting rights acquired/sold</p> <p>b) VRs acquired /sold otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares encumbered / invoked/released by the acquirer</p> <p>e) Total (a+b+c+d)</p>	As per Annexure II		



<p>After the acquisition/sale, holding of:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>e) Total (a+b+c+d)</p>	<p>As per Annexure III</p>
<p>Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).</p>	<p>Pursuant to a Scheme of Amalgamation between Titan Trading and Agencies Limited ("Titan") and Dhumraketu Investments and Trading Company Private Limited ("Dhumraketu") and Trivikram Investments and Trading Company Limited ("Trivikram") and Saldhar Investments and Trading Company Private Limited ("Saldhar"), as approved by the Hon'ble High Court of Judicature at Bombay vide their order dated 12th August 2016 (which became effective on 06th September 2016), 72,96,978 shares of Apeotex Industries Limited (which were earlier held by Trivikram and Dhumraketu) have been effectively transferred to and vested in Saldhar</p>
<p>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</p>	<p>06th September 2016, being the effective date of scheme of amalgamation</p>
<p>Equity share capital / total voting capital of the TC before the said acquisition / sale</p>	<p>Rs. 10,40,80,175 (including 3,90,255 towards 78,051 shares forfeited at Rs. 5/- each)</p>
<p>Equity share capital/ total voting capital of the TC after the said acquisition / sale</p>	<p>Rs. 10,40,80,175 (including 3,90,255 towards 78,051 shares forfeited at Rs. 5/- each)</p>
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>Rs. 10,40,80,175 (including 3,90,255 towards 78,051 shares forfeited at Rs. 5/- each)</p>



(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Pursuant to a Scheme of Amalgamation between Titan Trading and Agencies Limited ("Titan") and Dhumraketu Investments and Trading Company Private Limited ("Dhumraketu") and Trivikram Investments and Trading Company Limited ("Trivikram") and Saldhar Investments and Trading Company Private Limited ("Saldhar"), as approved by the Hon'ble High Court of Judicature at Bombay vide their order dated 12th August 2016 (which became effective on 06th September 2016), 72,96,978 shares of Apcotex Industries Limited (which were earlier held by Trivikram and Dhumraketu) have been effectively transferred to and vested in Saldhar as Trivikram and Dhumraketu have ceased to exist and are effectively succeeded by Saldhar.

For Saldhar Investments and Trading Company Private Limited



Atul Choksey
Director
DIN:00002102

Place: Mumbai
Date: 07th September 2016

Annexure to disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover Regulations, 2011

Annexure I

Details of shareholding of promoters/promoter group and person acting in concert before acquisition

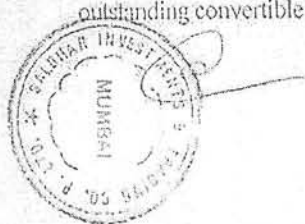
SI No	Name of the Shareholder	Shareholding Before Acquisition/Disposal		
		Number of Shares	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of TC (**)
1	Trivikram Investments And Trading Company Limited	39,53,976	19.07	19.07
2	Dhumraketu Investments And Trading Company Private Limited	33,43,002	16.12	16.12
3	Saldhar Investments and Trading Company Pvt Ltd	1,133,088	5.46	5.46
4	Atul Champaklal Choksey	12,97,698	6.26	6.26
5	Parul Atul Choksey	5,41,540	2.61	2.61
6	Abhiraj Atul Choksey HUF	3,89,081	1.88	1.88
7	Devanshi Anant Veer Jalan	1,85,353	0.89	0.89
8	Abhiraj Atul Choksey	1,69,888	0.82	0.82
9	Rita Ashok Parekh	1,06,380	0.51	0.51
10	Amit Champaklal Choksey	68,910	0.33	0.33
11	Namrata Amit Choksey	57,076	0.28	0.28
12	Ankita Amit Choksey	54,088	0.26	0.26
13	Priti Amit Choksey	47,134	0.23	0.23
14	Amit Champaklal Choksey HUF	41,140	0.2	0.2
15	Biyash Abhiraj Choksey	36,000	0.17	0.17
16	Girish Champaklal Choksey	17,800	0.09	0.09
17	Ankur Girish Choksey	13,600	0.07	0.07
18	Prashant Girish Choksey		0.06	0.06



		13,200		
19	Sunita Girish Choksey	9,200	0.04	0.04
20	Devaki Ashok Parekh	6,400	0.03	0.03
21	Janaki Ashok Parekh	4,800	0.02	0.02
22	Abhiraj Trading And Investment Pvt Ltd	1,16,468	0.56	0.56
23	Apeo Enterprises Limited	1,12,352	0.54	0.54
24	Bhuvantray Investments And Trading Company Private Limited	99,784	0.48	0.48
25	Aquamarine Trading & Investments Private Limited	98,800	0.48	0.48
26	Gauriputra Investments And Trading Company Private Limited	52,400	0.25	0.25
27	Hmp Minerals Private Limited	19,324	0.09	0.09
28	Forest Hills Trading And Investment P Ltd	8,600	0.04	0.04
29	Haridwar Trading And Investments Pvt Ltd	8,600	0.04	0.04
30	Choksey Chemicals Private Ltd	276	0.00	0.00

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Annexure II

Details of acquisition by shareholding of promoters/promoter group and person acting in concert

SI No	Name of the Shareholder	Shareholding Before Acquisition/Disposal		
		Number of Shares	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of TC (**)
1	Trivikram Investments And Trading Company Limited	(39,53,976)	(19.07)	(19.07)
2	Dhumraketu Investments And Trading Company Private Limited	(33,43,002)	(16.12)	(16.12)
3	Saldhar Investments and Trading Company Pvt Ltd	72,96,978	35.19	35.19
4	AtulChampaklalChoksey	-	-	-
5	ParulAtulChoksey	-	-	-
6	AbhirajAtulChoksey HUF	-	-	-
7	DevanshiAnant Veer Jalan	-	-	-
8	AbhirajAtulChoksey	-	-	-
9	Rita Ashok Parekh	-	-	-
10	Amit ChampaklalChoksey	-	-	-
11	Namrata Amit Choksey	-	-	-
12	Ankita Amit Choksey	-	-	-
13	Priti Amit Choksey	-	-	-
14	Amit ChampaklalChoksey HUF	-	-	-
15	BiyashAbhirajChoksey	-	-	-
16	Girish ChampaklalChoksey	-	-	-
17	Ankur Girish Choksey	-	-	-
18	Prashant Girish Choksey	-	-	-
19	Sunita Girish Choksey	-	-	-
20	Devaki Ashok Parekh	-	-	-
21	Janaki Ashok Parekh	-	-	-
22	Abhiraj Trading And Investment Pvt Ltd	-	-	-
23	Apeo Enterprises Limited	-	-	-
24	Bhuvantray Investments And Trading Company Private Limited	-	-	-



25	Aquamarine Trading & Investments Private Limited	-	-	-
26	Gauriputra Investments And Trading Company Private Limited	-	-	-
27	Hmp Minerals Private Limited	-	-	-
28	Forest Hills Trading And Investment P Ltd	-	-	-
29	Haridwar Trading And Investments Pvt Ltd	-	-	-
30	Choksey Chemicals Private Ltd	-	-	-

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

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